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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

**COMPOSITE DOCUMENT
IN RELATION TO
VOLUNTARY CONDITIONAL CASH OFFER BY
SOUTHWEST SECURITIES (HK) CAPITAL LIMITED
FOR AND ON BEHALF OF
ZHONG KE JIU TAI TECHNOLOGY GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES AND TO CANCEL ALL
OUTSTANDING SHARE OPTIONS OF
FUTURE BRIGHT MINING HOLDINGS LIMITED
(OTHER THAN THOSE SHARES OWNED OR AGREED
TO BE ACQUIRED BY
ZHONG KE JIU TAI TECHNOLOGY GROUP LIMITED OR
PARTIES ACTING IN CONCERT WITH IT)**

References are made to (1) the composite document dated 10 August 2018 (the “**Composite Document**”) jointly issued by Future Bright Mining Holdings Limited (the “**Company**”) and Zhong Ke Jiu Tai Technology Group Limited (the “**Offeror**”) in relation to the voluntary conditional cash offer by Southwest Securities (HK) Capital Limited for and on behalf of the Offeror to acquire all the issued shares and to cancel all outstanding share options of the Company (other than those shares owned or agreed to be acquired by the Offeror or parties acting in concert with it); and (2) the announcement of the Company dated 28 August 2018 (the “**Interim Results Announcement**”) in relation to the unaudited results of the Company for the six months ended 30 June 2018. Capitalized terms used herein shall have the same meanings as those defined in the Composite Document, unless the context herein requires otherwise.

As disclosed in the Composite Document, Red Sun Capital Limited (“**Red Sun**”) was appointed as the independent financial adviser to the independent board committee of the Company in respect of the Share Offer and the Option Offer. Please refer to the section headed “Letter from the Independent Financial Adviser” in the Composite Document for details of the opinions of Red Sun on the Share Offer and the Option Offer. The Board would like to inform the Shareholders that as confirmed by Red Sun, there is no change in its opinions in respect of the Share Offer and the Option Offer as at the date of this announcement after taking into consideration the unaudited results of the Group for the six months ended 30 June 2018 set out in the Interim Results Announcement.

By order of the Board
Future Bright Mining Holdings Limited
Liu Jie
Chairperson

Hong Kong, 28 August 2018

As at the date of this announcement, the executive Directors are Ms. Liu Jie, Mr. Rao Dacheng, Mr. Wan Tat Wai David, Mr. Chen Gang, Ms. Yang Xiaoqiu, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); and the independent non-executive Directors are Mr. Chow Hiu Tung, Mr. Lau Tai Chim, Mr. Lai Kwok Keung and Mr. Hu Minglong.

The Directors accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.